

## NOTICE OF EXTRAORDINARY GENERAL MEETING & UPDATE TO THE PROPOSED LISTING ON THE SGX-ST CATALIST

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The contact person for the Corporate Adviser is Mr Foo Say Nam (Associate Director), Phillip Securities Pte Ltd, 250 North Bridge Road, #06-00 Raffles City Tower, Singapore 179101, telephone (65) 6533 6001.”

**Name of Issuer** : HARRY’S HOLDINGS LTD  
**Company Registration No.** : 200507226K  
**Announcement is submitted by** : Adrian Chan Pengee  
**Designation** : Company Secretary  
**Date & Time of Broadcast** : 19 November 2010  
**Announcement No.** :  
**Name of Corporate Adviser** : PHILLIP SECURITIES PTE LTD

### Announcement Details

- 1. Date of Notice** : 19 November 2010  
**2. Type of Announcement** : Notice of Extraordinary General Meeting & Update to the Proposed Listing on the SGX-ST Catalist  
**3. Details of Announcement** :

The Board of Directors of Harry’s Holdings Ltd (“Company”) refers to the announcement made on 27 August 2009 and is pleased to announce that the Company will be receiving a listing and quotation notice (“LQN”) from the Singapore Exchange Securities Trading Limited (“SGX-ST”) for the listing and quotation of all the ordinary shares in the capital of the Company (“Listing”) on the sponsor-supervised listing platform, the SGX-ST Catalist, subject to shareholders’ approval being obtained at an extraordinary general meeting to be convened.

A Notice of Extraordinary General Meeting (“EGM”) and accompanying circular (“Circular”) has therefore today been despatched to shareholders to convene the EGM to be held on 13 December 2010 to seek approval for, *inter alia*, the withdrawal of the Company’s shares and thereby terminating the admission status of the Company from the OTC. Please refer to the Notice of EGM for further details on the time and place where the meeting will be held and the resolutions sought to be approved.

This announcement and the despatch of the Circular to shareholders do not constitute an offer, solicitation or invitation to subscribe for any securities in the Company and neither this announcement nor the Circular nor anything contained therein shall form the basis of any contract or commitment whatsoever. No person shall be bound to enter into any contract or binding legal commitment and no monies or other form of consideration is to be accepted on the basis of this announcement or the Circular. No offer or agreement shall be made on the basis of this announcement or the Circular to purchase or subscribe for any securities in the Company. Any offer of securities in the Company will be made in or accompanied by an offer document which will be made available when the offer to purchase or subscribe for any securities in the Company is made. Any person wishing to purchase or subscribe for any securities will need to make an application in the manner set out in the offer document. Any decision to subscribe for securities must be made solely on the basis of information contained in the offer document issued by the Company, which may be different from the information contained in the Circular.

The issuance of the LQN by the SGX-ST is not to be taken as an indication of the merits and/or success of the Listing, the Company, its subsidiaries or their securities, nor shall it be taken as a representation that a trading market for the Company's shares will develop or, if a market does develop, the liquidity of that market.

Neither the Monetary Authority of Singapore ("Authority") nor the SGX-ST has examined or approved the contents of the Circular. Neither the Authority nor the SGX-ST assumes any responsibility for the contents of the Circular, including the correctness of any of the statements or opinions made or reports contained therein.