

---

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other independent professional advisor.**

---

**NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC**

**(an open-ended investment company with variable capital structured as an umbrella fund with segregated liability between funds)**

**(the “Company”)**

**Notification to Shareholders of changes to the  
Prospectus**

**31 January 2024**

---

**This notice may also be translated into other languages. Any such translation shall only contain the same information and have the same meaning as the English language notice. To the extent that there is any inconsistency between the English language notice and the notice in another language, the English language notice will prevail. If applicable, please contact your Paying Agent for a local language version of this notice.**

**Please note that this notice has not been reviewed by the Central Bank of Ireland (the “Central Bank”).**

**Capitalised terms used in this notice but not defined shall have the meaning given to them in the Prospectus.**

Date: 31 January 2024

Dear Shareholder

The purpose of this notice is to inform the Shareholders of changes to the prospectus (the "**Prospectus**") and supplements (the "**Supplements**") of the Company.

## 1. Changes impacting all Funds of the Company

### 1.1 Appointment of Natixis Investment Managers International as management company to the Company

The Company appointed Natixis Investment Managers S.A. ("**NIM SA**") as its management company on 21 January 2022. NIM SA is a Luxembourg company authorised and regulated by the Commission de Surveillance du Secteur Financier as a management company under Chapter 15 of the Luxembourg law of 17 December 2010 on undertakings for collective investment, as amended. Its principal business is collective portfolio management.

The wider Natixis group of companies has undertaken a review of its operating model to streamline its organisation, increase operational efficiencies and to simplify existing structures within the organisation. As part of this review, it is intended to merge NIM SA with another management company within the Natixis group, Natixis Investment Managers International ("**NIMI**").

NIMI is registered with the Paris Trade and Companies Register under number 329 450 738, whose registered office address is at 43, avenue Pierre Mendès-France, 75013 Paris. NIMI is authorised by the Autorité des Marché Financiers ("**AMF**"), the financial regulator in France, as a UCITS and AIFM management company. NIMI has been approved by the Central Bank of Ireland to provide services and activities in Ireland on a cross-border basis as a UCITS management company.

The Directors of the Company have approved that upon the merger of the two Natixis group management companies, NIMI will be appointed as management company to the Company, replacing the current management company, NIM S.A. The effective date for this change will be on or around 1 April 2024.

NIMI will be referred to as the Management Company and Promoter.

The Shareholders of the Company will not be responsible for the cost of this appointment and there will be no increase in the management fee.

### 1.2 Share Class Rationalisation

A review of available share classes for the Company has been conducted. It is intended to close inactive share classes and remove such references from the Prospectus and Supplements to reduce documentation production costs and to improve business efficiencies.

*6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.*

*Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)  
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under  
registration no. 267219*

## NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC

### 2. Changes impacting the Natixis International Funds (Dublin) I - Loomis Sayles Euro Credit Fund, Loomis Sayles Sustainable Euro Credit Fund, Loomis Sayles Euro High Yield Fund only

#### 2.1 The appointment of Loomis Sayles (Netherlands) B.V. as investment manager

It is intended that NIMI will appoint a new subsidiary of the Investment Manager, Loomis Sayles L.P., to provide individual portfolio management services to the Loomis Sayles Euro Credit Fund, Loomis Sayles Sustainable Euro Credit Fund, and the Loomis Sayles Euro High Yield Fund.

The new subsidiary of the Investment Manager is Loomis Sayles (Netherlands) B.V., (“**NL Loomis**”). NL Loomis was incorporated on 14 January 2021 in the Netherlands as a private company with limited liability, with Dutch trade register number 81578334. NL Loomis' address is Stadsplateau 7, 3521 AZ Utrecht.

NL Loomis was authorised by the Dutch Authority for the Financial Markets (the “**AFM**”) on 31 August 2023 as an AIFM to manage alternative investment funds. NL Loomis is also approved by the AFM to provide individual portfolio management services, as well as providing non-core services (to include investment advice, distribution and marketing).

#### **Action Required**

Shareholders are not required to take any action as a result of these changes. However, should you have any questions relating to the above matters, you should seek advice from your independent professional adviser.

#### **Notification and Effective Date of Implementation**

The changes outlined in this notice are scheduled to take effect on or around 1 April 2024.

In advance of these changes being implemented, you may redeem your Shares in accordance with the terms of the current Prospectus for the Company and the relevant Supplement, should you so wish.

The tax consequences of the redemption of your shares will be dependent on your personal circumstances. If you are in any doubt about your potential liability to tax as a result of the redemption, you should consult your professional financial or tax adviser.

The revised Prospectus for the Company and the Supplements for each of the Funds, which will be dated on or about 1 April 2024 will be available at <https://www.im.natixis.com/intl/intl-fund-documents?country=Ireland>.

If you would like any further information or have any questions regarding this notice, please contact the Transfer Agent, Brown Brothers Harriman Fund Administration Services (Ireland) Limited, on + 353 1 603 64 50 or [Natixis\\_Dublin@BBH.com](mailto:Natixis_Dublin@BBH.com).

*6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.*

*Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)  
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under  
registration no. 267219*

**NATIXIS INTERNATIONAL FUNDS (DUBLIN) I PLC**

Yours faithfully,



---

**Director**

For and behalf of  
Natixis International Funds (Dublin) I plc

71569986v6

*6<sup>th</sup> Floor, 2 Grand Canal Square, Dublin 2, Ireland.  
Directors: Daniel Morrissey, Jason Trepanier (US), Lynda Wood (nee Schweitzer) (US), John Nolan, Christopher Yiannakou (UK)  
Registered in Ireland as an investment company with variable capital and having segregated liability between its sub-funds under  
registration no. 267219*