

**NATIXIS INTERNATIONAL FUNDS (LUX) I**  
*Société d'Investissement à Capital Variable*  
Registered Office: 80 route d'Esch, L-1470 Luxembourg  
R.C.S Luxembourg B 53023  
(the "**Company**")

*This notice requires your immediate attention. For the avoidance of doubt, capitalised terms used in this notice shall have the meaning given to them in the prospectus of the Company (the "**Prospectus**").*

**NOTICE TO THE SHAREHOLDERS**

Dear Shareholders,

The Natixis group has undertaken a review of its operating model to streamline its organization, increase operational efficiencies and to simplify existing structures within the organization.

As part of this review, it is intended to merge Natixis Investment Managers S.A. ("**NIM S.A.**") with another management company within the Natixis group, Natixis Investment Managers International ("**NIMI**") (the "**Operation**").

We are therefore contacting you in order to inform you that the Company's management company, NIM S.A., will be replaced as management company to the Company by another entity of the Natixis group, namely NIMI, as a result of the Operation.

NIMI is registered with the Paris Trade and Companies Registered (RCS) under number 329 450 738, and has its registered office at 43, avenue Pierre Mendès France, 75013 Paris. NIMI is authorized in France by the *Autorité des marchés financiers* ("**AMF**"), the financial regulator in France, under the number GP 90-009, as a UCITS management company and AIFM. NIMI, acting as management company for other existing Luxembourg vehicles within the Natixis group, is already authorised to provide services and activities in Luxembourg on a cross-border basis.

The Company's board of directors (the "**Board**") has approved that upon implementation of the Operation, NIMI will be appointed as management company to the Company, replacing the current management company, NIM S.A.. The effective date for this change will be on 1<sup>st</sup> April 2024 (the "**Effective Date**").

The Operation will essentially be effected via the transfer of all activities as well as all assets and liabilities of NIM S.A. to NIMI.

As from the Effective Date, the management company of the Company will become NIMI as NIM S.A. will cease to exist.

The Board has received confirmation that the Operation will have no material adverse consequence for Shareholders and will not result in any increase of the level of fees applicable to the Company or its Shareholders.

This change of management company will not impact the management of the Company's sub-funds which will continue to be managed by the same teams in accordance with the same strategies.

Any costs related to the Operation will be borne by NIMI.

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**The changes described above will become effective on the Effective Date and will be reflected in the Prospectus dated 1<sup>st</sup> April 2024 and the Key Investor Document(s) (KID) and/or the Key Investor Information Documents as applicable.**

**Shareholders may ask for redemption and conversion<sup>1</sup> of their Shares free of Redemption Charge, as defined in the Prospectus, from the date of this notice until the Effective Date.**

Shareholders are advised to consult their professional advisers concerning possible taxation consequences of redeeming their existing shares, under the laws of their country of incorporation, establishment, citizenship, residence, or domicile, and in the light of their particular circumstances.

The Key Investor Document(s) (KID) and/or the Key Investor Information Documents as applicable, the Prospectus, the Articles of Association and the Management Company Services Agreement of the Company and the most recent reports, which fully describe the features of the Company in full, may be obtained without any charge:

- Until the Effective Date, at the registered office of NIM S.A.:

2, Rue Jean Monnet  
L-2180 Luxembourg  
Grand Duchy of Luxembourg

- As from the Effective Date, at the registered office of NIMI:

43, Avenue Pierre Mendès-France  
75013 Paris  
France

These will be sent to your attention within one week of receipt of a written request; or

- On the website [www.im.natixis.com](http://www.im.natixis.com)

Luxembourg, January 31, 2024

The Board

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<sup>1</sup> Subject to the terms of the Prospectus and/or any restrictions on conversions in the Prospectus or any applicable eligibility criteria as set out therein.