



**FRANKLIN TEMPLETON
INVESTMENTS**

FRANKLIN FLOATING RATE FUND PLC
(the “Company”)

This document is important and requires your immediate attention. If you are in doubt as to the action you should take, you should seek advice from your stockbroker, bank manager, solicitor, accountant or other financial adviser. If you have sold or transferred all of your shares in Franklin Floating Rate Fund plc please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

This document has not been reviewed by the Central Bank of Ireland (the “Central Bank”) or the Securities and Futures Commission of Hong Kong (the “SFC”) and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank. The Directors are of the opinion that there is nothing contained in this Circular nor in the proposals detailed herein that conflicts with the guidance notes issued by and regulations of the Central Bank and the SFC.

Registered Office
J.P. Morgan House
International Financial Services Centre
Dublin 1
Ireland

NOTICE OF ANNUAL GENERAL MEETING OF THE COMPANY

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held at J.P. Morgan, 200 Capital Dock, 79 Sir John Rogerson’s Quay, Dublin 2, D02 RK57, Ireland on 16 January 2019 at 4.00pm (Irish time) for the transaction of the following business:

Ordinary Business:

1. To read the Notice convening the meeting;
2. To receive the Directors’ Report and the Audited Accounts for the period ended 31 July 2018 together with the Auditors’ Report thereon;
3. To note the re-appointment of PricewaterhouseCoopers, Chartered Accountants, as auditors of the Company to hold office until the conclusion of the next Annual General Meeting at which accounts are laid before the Company and to note the authorisation of the Directors to agree to the remuneration of the auditors.

Dated 23 November 2018

For and on behalf of

J.P. Morgan Administration Services (Ireland) Limited

Note: A member entitled to attend and vote at the above meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a member of the Company.

Registered in Dublin, Ireland – No. 316174