

**"NATIXIS AM FUNDS"**

Société d'investissement à capital variable  
Registered Office : 5 allée Scheffer, L-2520 Luxembourg  
Grand-Duché de Luxembourg  
R.C. Luxembourg B 177 509  
(hereinafter the "**SICAV**")

**NOTICE TO THE SHAREHOLDERS OF THE  
SEELYOND VOLATILITY STRATEGY SUB-FUND**

Luxembourg, 6<sup>th</sup> October 2023

Dear Shareholders,

We would like to inform you that the board of directors of NATIXIS AM Funds ("the **"Board of Directors"**") has resolved to liquidate the **Seelyond Volatility Strategy** Sub-Fund (the **"Sub-Fund"**) due to a sharp drop in the assets under management of the Sub-Fund.

The liquidation of the Sub-Fund will start on 7<sup>th</sup> November 2023, subscription of shares of the Sub-Fund will be suspended. Natixis Investment Managers International, the management company of the SICAV will bear all the liquidation expenses and any transaction costs incurred in the context of the realization of the assets of the Sub-Fund. Shareholders may redeem their shares free of redemption charge during the liquidation period. Alternatively, Shareholders may also request the conversion of their shares from the Sub-Fund to another sub-fund of the SICAV, free of conversion charge and in accordance with the terms of the prospectus of the SICAV (the **"Prospectus"**).

As from 9<sup>th</sup> November 2023, all shares of the Sub-Fund will be automatically redeemed at the net asset value of the applicable valuation day.

In order to ensure an orderly liquidation, the Sub-Fund will begin liquidating holdings as from 7<sup>th</sup> November 2023 (the **"Effective Date"**). During this period, the Sub-Fund may derogate from the investment objective, guidelines, restrictions and diversification rules set-out in the Prospectus.

Following the liquidation of the Sub-Fund, the liquidation proceeds will be distributed to each shareholder proportionally to the number of shares held prior to the liquidation. Proceeds which may not be distributed to their beneficiaries upon the implementation of the redemption will be deposited with and held by the Luxembourg *Caisse de Consignation* on behalf of the persons entitled thereto, in accordance with the provisions of the Prospectus.

Shareholders are also informed that the next Prospectus will reflect the liquidation of the Sub-Fund.

Yours faithfully,

**The Board of Directors**