

Threadneedle (Lux)
Société d'Investissement à Capital Variable
Registered Office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 50 216
(the “**SICAV**”)

**NOTICE TO THE SHAREHOLDERS OF
THREADNEEDLE (LUX) – GLOBAL STRATEGIC BOND
IMPORTANT**

25 January 2019

Dear Shareholder

Suspension of the issue of shares in Threadneedle (Lux) – Global Strategic Bond (the “Portfolio”)

We would like to inform you that the board of directors of the SICAV (the “**Board**”) has resolved to suspend the issue of shares of the Portfolio until further notice with effect from 28 December 2018. The suspension applies to shares issued through subscriptions and through conversions from another portfolio of the SICAV.

Why have we suspended the issue of shares of the Portfolio?

The Board has concluded that the Portfolio is too small (US\$ 3.7millionⁱ), to be managed in an economically efficient manner and is unlikely to attract new investors in the future. The Board therefore believes that closing the Portfolio is in the best interests of shareholders and, given that the Portfolio will be closed (subject to regulatory approvals), we do not believe it is appropriate to accept new subscriptions.

When will the Portfolio be closed?

The Portfolio will be put into liquidation at a future date, subject to receipt of relevant regulatory authorities’ approvals. Following receipt of these approvals, we will write to you confirming the date of the liquidation.

What happens next?

We will no longer accept subscriptions or conversions into the Portfolio from the date of this notice. However, you will continue to be able to redeem your shares of the Portfolio or exchange them for shares of other portfolios of the SICAV free of any exchange or redemption fees.

Yours faithfully,

The Board

ⁱ As at 31 December 2018