



TRANSFER INSTRUCTIONS

SG_20110321

CPFIS-OA/SA, SRS (IA status) to Phillip Securities Pte Ltd

*denotes mandatory field (if applicable)

1. Account Details 帐户资料*		
* Account Number: _____	* iFAST FA Code: _____	
* Account Type: <input type="checkbox"/> Wrap Personal <input type="checkbox"/> Wrap Joint <input type="checkbox"/> Non-Wrap Personal <input type="checkbox"/> Non-Wrap Joint	* iFAST FA Name: _____ (Applicable only if Advisor assisting on IA transfer is also the authorised FA rep of the iFAST account)	
Applicant 申请者* (Please underline surname)		
*Full Name of Main Account Holder (as in NRIC/Passport) 主要申请者姓名 <input type="checkbox"/> Dr <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Mrs <input type="checkbox"/> Mdm	*NRIC / Passport No. 身份证/护照号码	
*Name of Joint Account Holder (if applicable) 联名申请者姓名 <input type="checkbox"/> Dr <input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> Mrs <input type="checkbox"/> Mdm	*NRIC / Passport No. 身份证/护照号码	
CPFIS-OA/SA, SRS (IA status) unit holdings details*		
Note: Units will be sold at iFAST Financial Pte Ltd and purchased at Phillip Securities Pte Ltd concurrently.		
Fund Name	Number of Units	CPF/SRS Holdings
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
		<input type="checkbox"/> OA <input type="checkbox"/> SA <input type="checkbox"/> SRS
Settlement Instruction for CPF Ordinary/Special Account 公积金普通/特别户口交易指示 (where applicable 若适用)		
To: The Central Provident Fund Board I hereby irrevocably authorise the CPF Board or its appointed agents to have access to and to request for any information regarding my account with the Managers for the purpose relating to and in connection with this application; in addition, where applicable, to: 1. Debit my CPF Special Account the sum of monies specified by the respective fund manager or the amount determined by the Board for the purchase/placement of the above mentioned fund including any related fees, expenses and charges under the CPF Investment Scheme – Special Account (CPFIS-SA). 2. Credit my CPF Special Account with any income or any proceeds from the liquidation of the relevant fund under the CPFIS-SA that are received from the respective fund manager. 3. Disclose any particulars or information whatsoever relating to or in connection with my investment with the respective fund manager to facilitate any transactions that cannot be settled due to data discrepancies, insufficient funds or any other reasons that the Board deems fit. I understand that the above transactions shall be made, subject to the provisions of the Central Provident Fund Act and the Central Provident Fund (Investment Schemes) Regulations as may be amended from time to time and also to all such terms and conditions as may be imposed by the Board from time to time. I hereby agree to indemnify the Board and shall keep the Board indemnified against all actions, proceedings, liabilities, claims, damages, expenses or legal costs whatsoever arising out of or in connection with the Board accepting and acting upon this authorisation.		
Declaration 声明		
I/we hereby instruct and authorize the Company to carry out my/our instructions as indicated on this Form.		
*Main Account Holder's Signature / Date		*Joint Account Holder's Signature / Date
For Official Use 内部使用		
Created by:	Approved by/Date:	
iFAST Financial Pte Ltd (Company Registration No. 200000231R) 10 Collyer Quay #26-01 Ocean Financial Centre Building Singapore 049315		