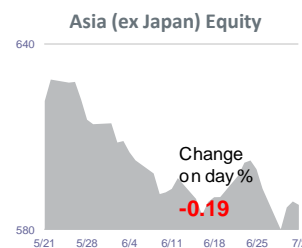
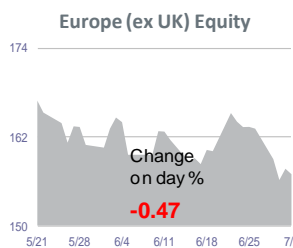
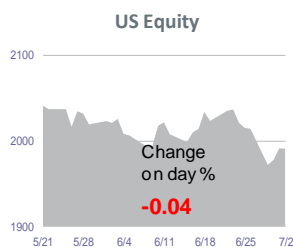
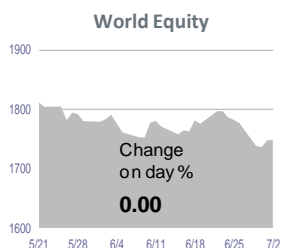


With traders reluctant to make any significant moves going into the long weekend, stocks showed a lack of direction over the course of the trading day on Thursday. The major averages bounced back and forth across the unchanged line before closing roughly flat.

The European markets ended Thursday's session with mixed results. The markets were up in early trade, but reversed in late trade. Investors are exercising cautious ahead of the Greek vote on Sunday.

Most of the major Asian markets rose for the third straight session, as traders digested developments on the Greek debt front. However, the Chinese market extended its sell-off, with the Shanghai Composite Index sliding over 3 percent.

U.S. crude oil pared gains to end lower for a second straight session on Thursday, after data from Baker Hughes showed an increase in weekly oil rig count, following the jump in U.S. crude stockpiles last week.



Source: MSCI from Bloomberg in USD terms.

Data as of

July 2, 2015

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	17,730.11	-0.16	-0.52
Nasdaq Composite	5,009.21	-0.08	5.77
S&P 500	2,076.78	-0.03	0.87
S&P 500 Volatility (Vix)	16.79	4.35	-12.55
MSCI US	1,991.01	-0.04	1.34

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,463.25	-0.94	10.07
FTSE 100 (UK)	6,630.47	0.33	0.98
DAX (Germany)	11,099.35	-0.73	13.19
CAC-40 (France)	4,835.56	-0.98	13.17
FTSE MIB Index (Italy)	22,616.50	-1.43	18.96
Ibex35 (Spain)	10,846.40	-0.60	5.51
MSCI Europe ex UK	156.95	-0.47	12.85

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,599.82	1.53	2.37
NZX 50 Index (New Zealand)	5,841.47	0.81	5.25
Hang Seng (Hong Kong)	26,282.32	0.12	11.34
Jakarta Composite Index (Jakarta)	4,944.78	0.83	-5.40
KLCI (Malaysia)	1,733.88	0.34	-1.55
KOSPI (Korea)	2,107.33	0.45	9.98
PSEI (Philippines)	7,578.31	0.04	4.81
BSE Sensex 30 (India)	27,945.80	-0.27	1.62
SET (Thailand)	1,491.62	-0.86	-0.40
Shanghai SE Composite (Shanghai)	3,912.77	-3.48	20.96
Straits Times Index (Singapore)	3,327.84	-0.10	-1.11
Topix (Japan)	1,648.24	0.72	17.06
Nikkei 225 (Tokyo)	20,522.50	0.95	17.16
Taiwan Taiex Index (Taiwan)	9,379.24	0.04	0.64
MSCI Asia ex Japan	588.03	-0.19	4.31

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	53,106.19	0.66	6.20
Mexican Bolsa (Mexico)	45,175.58	0.55	4.70

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.38	-0.04	0.21
UK Govt 10-year Note Generic	2.08	-0.03	0.32
German Govt Bonds 10-year	0.85	0.03	0.30
Japan Govt Bonds 10-year	0.53	0.04	0.17

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	684.54	-0.12	-1.01
JP Morgan Asian Credit +	190.18	0.01	1.92
JP Morgan EMBI Eurobonds +	569.91	0.20	1.72
Citigroup US HY Market	857.65	0.04	2.84
JP Morgan Asian HY Corp +	241.16	0.19	4.98

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.03

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	56.93	-0.05	6.87
Gold	1,165.25	-0.24	-3.38

Currencies	Last	% Chg	%YTD Chg
Euro *	1.11	-0.36	-8.79
Yen	123.48	0.46	-2.86
Pound *	1.56	-0.41	0.15
AUD *	0.76	-1.30	-6.78

Source: Eastspring Investments (Singapore) Limited. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. * US dollars per national currency unit. NA represents not available.

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