

**U.S. stocks** edged down as a sharp drop in the share price of P&G weighed on investor sentiment.

The majority of the **European markets** ended Thursday's session in positive territory, extending the gains from the previous 2 days. The driving force behind the move continues to be better than expected European corporate earnings reports.

**Asian markets** was mixed on Thursday as late selling in China and Korea tempered gains stemming from rising commodity prices and solid earnings from Japan.

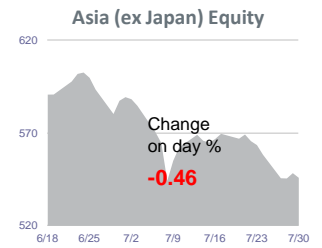
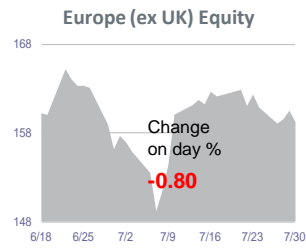
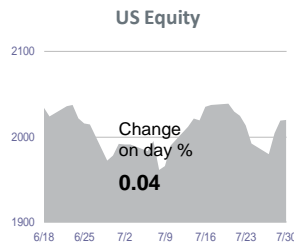
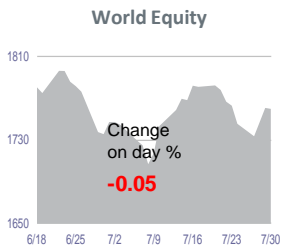
**Latin American** currencies and stocks fell on Thursday after U.S. GDP data supported the case for the Federal Reserve to raise interest rates this year, potentially reducing liquidity in markets seen as increasingly vulnerable to an economic slowdown in China.

**U.S. treasuries** closed slightly higher last night reflecting renewed uncertainty about the outlook for interest rates following the Federal Reserve's noncommittal monetary policy statement on Wednesday. US GDP and jobless claims not as strong as expected.

The **USD** rose against major currencies last night on a strengthening economy as GDP figures came in positively. However, the rate of growth was less than expected.

**U.S. crude oil** snapped a two-day gain to end lower on Thursday, as the dollar trended higher on some encouraging second-quarter economic activity data from the U.S. and on renewed concerns of a supply glut in the near future.

**Gold futures** ended lower on Thursday, as the dollar strengthened after a slightly dovish Federal Reserve statement failed to give gold any momentum.



Data as of

July 30, 2015

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	17,745.98	-0.03	-0.43
Nasdaq Composite	5,128.79	0.33	8.29
S&P 500	2,108.63	0.00	2.42
S&P 500 Volatility (Vix)	12.13	-2.96	-36.82
MSCI US	2,019.62	0.04	2.79

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,583.79	0.23	13.90
FTSE 100 (UK)	6,668.87	0.57	1.57
DAX (Germany)	11,257.15	0.40	14.80
CAC-40 (France)	5,046.42	0.58	18.11
FTSE MIB Index (Italy)	23,396.09	0.63	23.06
Ibex35 (Spain)	11,168.60	-1.01	8.65
MSCI Europe ex UK	159.25	-0.80	16.43

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,669.52	0.81	4.78
NZX 50 Index (New Zealand)	5,891.85	0.36	5.86
Hang Seng (Hong Kong)	24,497.98	-0.49	3.78
Hang Seng China Enterprise Index	11,137.33	-1.21	-7.07
Jakarta Composite Index (Jakarta)	4,712.49	-0.18	-9.84
KLCI (Malaysia)	1,699.92	0.05	-3.48
KOSPI (Korea)	2,019.03	-0.91	5.40
PSEI (Philippines)	7,510.39	0.37	3.87
BSE Sensex 30 (India)	27,705.35	0.51	0.75
SET (Thailand)	Holiday	Holiday	-5.35
Shanghai SE Composite (Shanghai)	3,705.77	-2.20	14.56
Straits Times Index (Singapore)	3,249.52	-1.05	-3.44
Topix (Japan)	1,647.21	0.81	17.03
Nikkei 225 (Tokyo)	20,522.83	1.08	17.60
Taiwan Taiex Index (Taiwan)	8,651.49	1.03	-7.05
Ho Chi Minh Stock Index	626.57	0.30	14.83
MSCI Asia ex Japan	545.78	-0.46	-3.18

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	49,897.40	-0.69	-0.22
Mexican Bolsa (Mexico)	44,373.31	-0.22	2.85

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.26	-0.03	0.09
UK Govt 10-year Note Generic	1.97	-0.01	0.21
German Govt Bonds 10-year	0.65	-0.07	0.11
Italy Govt Bonds 10-year	1.82	-0.08	-0.07
Japan Govt Bonds 10-year	0.41	0.00	0.08
Singapore Govt Bonds 10-year	Holiday	Holiday	0.34

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	694.45	0.13	0.42
JP Morgan Asian Credit +	190.83	-0.07	2.27
JP Morgan EMBI Eurobonds +	568.65	0.29	1.50
Citigroup US HY Market	848.12	0.28	1.70
JP Morgan Asian HY Corp +	240.97	0.13	4.89

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.04

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	48.52	-0.55	-8.92
Gold	1,087.50	-0.25	-9.83

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.91	-0.82	-10.01
Yen	124.34	-0.58	-3.77
Pound	0.64	-0.14	0.09
AUD	1.37	-0.33	-11.10
SGD	1.37	-0.64	-3.88

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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