

**U.S. stocks** ended higher, uplifted by recoveries in the Asian and European markets as well as an upward revision to 2Q GDP print which showed stronger growth.

**European** stock markets closed higher as global growth concerns eased after news that the U.S. economy grew faster than initially reported for its second quarter.

**Asian stocks** rebounded after U.S. markets rallied overnight amid signs that the Federal Reserve may delay its September rate hike.

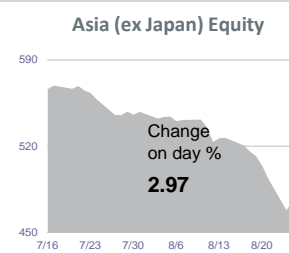
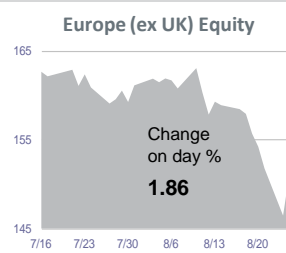
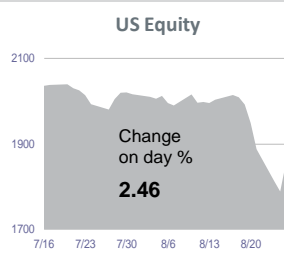
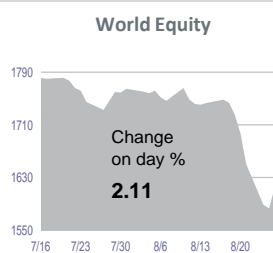
**Latin American** stocks and currencies moved higher on Thursday on bets that the Federal Reserve will delay an expected increase in U.S. interest rates to avoid further market turmoil, despite signs that the U.S. economy was steadily growing.

**In debt markets**, U.S. Treasuries prices closed flat following the release of a Commerce Department report showing much stronger than previously estimated U.S. economic growth in the second quarter.

The **USD** advanced against major currencies bolstered by gains in global equities as well as the U.S. data.

**U.S. crude** prices soared on Thursday as recovering equity markets and news of diminished crude supplies set off a short-covering scramble by bearish traders.

**Gold spot prices** ended lower as upbeat U.S. growth and jobs data drove up stocks and the U.S. dollar, though uncertainty over the timing of a U.S. rate rise held the decline in check.



Data as of **August 27, 2015**

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	16,654.77	2.27	-6.55
Nasdaq Composite	4,812.71	2.45	1.62
S&P 500	1,987.66	2.43	-3.46
S&P 500 Volatility (Vix)	26.10	-13.92	35.94
MSCI US	1,903.04	2.46	-3.14

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,280.78	3.47	4.27
FTSE 100 (UK)	6,192.03	3.56	-5.70
DAX (Germany)	10,315.62	3.18	5.20
CAC-40 (France)	4,658.18	3.49	9.02
FTSE MIB Index (Italy)	22,201.24	3.39	16.78
Ibex35 (Spain)	10,290.20	3.06	0.10
MSCI Europe ex UK	151.18	1.86	7.35

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,233.32	1.17	-2.39
NZX 50 Index (New Zealand)	5,634.94	1.03	2.00
Hang Seng (Hong Kong)	21,838.54	3.60	-7.48
Hang Seng China Enterprise Index	9,863.61	4.62	-17.70
Jakarta Composite Index (Jakarta)	4,430.63	4.55	-15.23
KLCI (Malaysia)	1,601.70	1.35	-9.06
KOSPI (Korea)	1,908.00	0.73	0.84
PSEI (Philippines)	7,022.09	2.24	-2.88
BSE Sensex 30 (India)	26,231.19	2.01	-4.61
SET (Thailand)	1,358.03	2.87	-9.32
Shanghai SE Composite (Shanghai)	3,083.59	5.34	-4.67
Straits Times Index (Singapore)	2,945.43	2.52	-12.47
Topix (Japan)	1,500.41	1.45	9.13
Nikkei 225 (Tokyo)	18,574.44	1.08	8.73
Taiwan Taiex Index (Taiwan)	7,824.55	1.41	-15.93
Ho Chi Minh Stock Index	555.81	1.82	1.87
MSCI Asia ex Japan	490.23	2.97	-13.04

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	47,715.27	3.64	-4.58
MSCI Latin America	2,087.84	-0.59	-23.46

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.18	0.01	0.02
UK Govt 10-year Note Generic	1.98	0.02	0.22
German Govt Bonds 10-year	0.74	0.04	0.20
Italy Govt Bonds 10-year	1.93	-0.05	0.04
Japan Govt Bonds 10-year	0.39	0.02	0.06
Singapore Govt Bonds 10-year	2.71	0.03	0.43

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	694.94	-0.06	0.49
JP Morgan Asian Credit +	189.29	0.17	1.45
JP Morgan EMBI Eurobonds +	561.65	1.22	0.25
Citigroup US HY Market	828.80	0.51	-0.62
JP Morgan Asian HY Corp +	235.37	0.71	2.46

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.07

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	42.56	10.26	-20.11
Gold	1,126.65	-0.56	-6.07

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.89	-1.19	-7.50
Yen	120.21	-0.57	-1.34
Pound	0.65	-1.10	-1.12
AUD	1.40	0.04	-12.34
SGD	1.40	0.02	-5.52

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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