

U.S. stocks gained as investors expected rate hike delays by the US Federal Reserve. The pace of growth in the US services sector decelerated in September as new orders and business activities slowed.

European stock markets closed on a strong note. Euro zone retail sales remained flat in August. Economists had forecasted sales to drop by 0.1% after rising 0.6% in July.

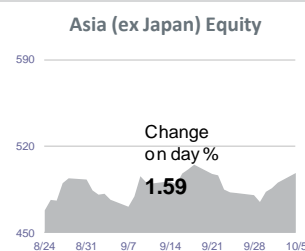
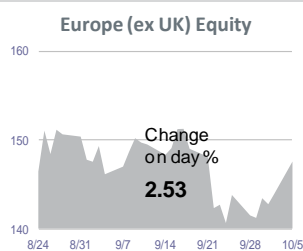
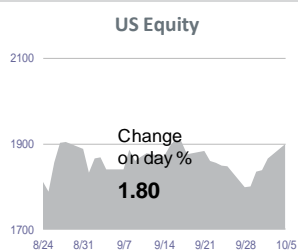
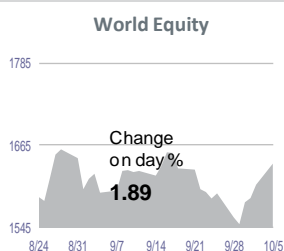
Asian stock markets rallied. Investor sentiment in Asia was boosted by US's market gains on Friday. Japan stocks rose amid signs of progress in the Trans-Pacific Partnership negotiation. India markets rallied on Monday with key benchmark indices hitting their highest levels in over a month. Rupee hit a one month high against the dollar on optimism that India will weather global volatility in 2015/ 2016.

In debt markets, U.S. Treasuries fell. Investors moved into stocks as weak service sector data supported expectations of a rate hike delay.

The **USD** rose against a basket of major currencies on improved risk appetite.

U.S. crude oil prices rose by a rally in US gasoline and Russia's willingness to meet other major oil producers to discuss the market.

Gold spot prices was up following Friday's rise. Copper prices jump.



Data as of **October 5, 2015**

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	16,776.43	1.85	-5.87
Nasdaq Composite	4,781.26	1.56	0.95
S&P 500	1,987.05	1.83	-3.49
S&P 500 Volatility (Vix)	19.54	-6.69	1.77
MSCI US	1,899.77	1.80	-3.31

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,190.39	3.31	1.40
FTSE 100 (UK)	6,298.92	2.76	-4.07
DAX (Germany)	9,814.79	2.74	0.09
CAC-40 (France)	4,616.90	3.54	8.05
FTSE MIB Index (Italy)	21,980.08	2.73	15.61
Ibex35 (Spain)	9,971.30	3.83	-3.00
MSCI Europe ex UK	147.58	2.53	5.25

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,150.53	1.95	-4.03
NZX 50 Index (New Zealand)	5,630.54	0.66	1.99
Hang Seng (Hong Kong)	21,854.50	1.62	-7.42
Hang Seng China Enterprise Index	9,883.71	2.03	-17.53
Jakarta Composite Index (Jakarta)	4,343.70	3.23	-16.90
KLCI (Malaysia)	1,647.59	1.15	-6.45
KOSPI (Korea)	1,978.25	0.44	3.76
PSEI (Philippines)	6,961.93	1.62	-3.72
BSE Sensex 30 (India)	26,785.55	2.15	-2.60
SET (Thailand)	1,363.17	1.25	-8.98
Shanghai SE Composite (Shanghai)	Holiday	Holiday	-5.62
Straits Times Index (Singapore)	2,851.25	2.08	-15.27
Topix (Japan)	1,463.92	1.31	5.92
Nikkei 225 (Tokyo)	18,005.49	1.58	5.18
Taiwan Taiex Index (Taiwan)	8,352.36	0.57	-10.26
Ho Chi Minh Stock Index	570.00	1.37	4.47
MSCI Asia ex Japan	498.47	1.59	-11.58

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	47,598.07	1.20	-4.82
MSCI Latin America	2,003.68	3.07	-26.54

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.06	0.06	-0.13
UK Govt 10-year Note Generic	1.79	0.08	0.03
German Govt Bonds 10-year	0.57	0.06	0.03
Italy Govt Bonds 10-year	1.66	0.02	-0.24
Japan Govt Bonds 10-year	0.31	0.00	0.00
Singapore Govt Bonds 10-year	2.34	-0.09	0.06

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	701.54	-0.26	1.45
JP Morgan Asian Credit +	190.37	0.30	2.02
JP Morgan EMBI Eurobonds +	564.51	0.71	0.76
Citigroup US HY Market	809.11	0.79	-2.98
JP Morgan Asian HY Corp +	236.93	0.27	3.14

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.07

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	46.26	1.58	-13.16
Gold	1,133.60	2.40	-5.21

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.89	0.73	-7.93
Yen	120.24	-0.02	-0.86
Pound	0.66	0.27	-2.84
AUD	1.41	1.00	-13.64
SGD	1.42	0.96	-7.15

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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