

U.S. equity markets are closed Thursday and most of Friday afternoon on the eve of the Thanksgiving Day holiday.

The **European markets** were in positive territory on Thursday, following reports that the European Central Bank is considering various options to ease monetary policy further

Asian stocks rose on Thursday despite lackluster cues from Wall Street overnight. With oil prices rebounding and a slew of U.S. data pointing to moderate growth in the fourth-quarter, investors put geopolitical concerns on the back burner. Media reports that the European Central Bank is mulling various options to ease monetary policy further also supported underlying sentiment.

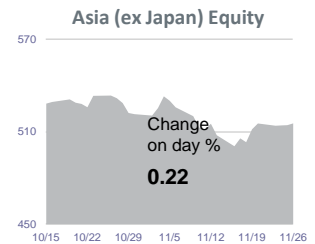
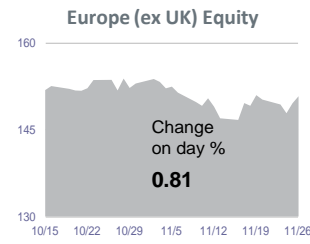
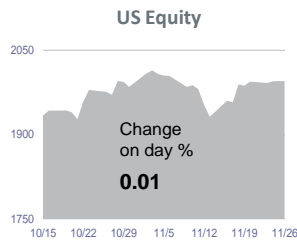
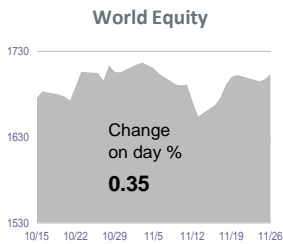
In **Latin America**, trading was thin in currencies and stocks as a result of the U.S. Thanksgiving holiday. Yields on Brazil's interest-rate futures contracts jumped on Thursday anticipating the central bank to raise its benchmark rate in January to battle the country's inflation

U.S. bond markets are closed Thursday and most of Friday afternoon on the eve of the Thanksgiving Day holiday.

The **U.S. dollar** lost some ground against major currencies overnight amid mixed economic data from Wednesday. Trading remains muted due to the holiday.

Crude oil continued to gain some ground internationally as EIA and API reported less than expected increase in inventory.

Gold prices were slightly lower on the London spot market on Thursday, as the metal fluctuated between fractional losses and gains.



Data as of

November 26, 2015

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	Holiday	Holiday	-0.05
Nasdaq Composite	Holiday	Holiday	8.03
S&P 500	Holiday	Holiday	1.46
S&P 500 Volatility (Vix)	Holiday	Holiday	-20.89
MSCI US	1,994.62	0.01	1.52

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,498.62	1.06	11.19
FTSE 100 (UK)	6,393.13	0.88	-2.63
DAX (Germany)	11,320.77	1.35	15.45
CAC-40 (France)	4,946.02	1.08	15.76
FTSE MIB Index (Italy)	22,591.53	1.04	18.83
Ibex35 (Spain)	10,332.30	1.03	0.51
MSCI Europe ex UK	150.72	0.81	13.29

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,210.70	0.33	-3.37
NZX 50 Index (New Zealand)	6,087.90	0.31	9.38
Hang Seng (Hong Kong)	22,488.94	-0.04	-4.73
Hang Seng China Enterprise Index	10,108.39	-0.19	-15.66
Jakarta Composite Index (Jakarta)	4,597.06	0.25	-12.05
KLCI (Malaysia)	1,683.09	-0.08	-4.44
KOSPI (Korea)	2,030.68	1.06	6.11
PSEI (Philippines)	7,063.25	0.06	-2.31
BSE Sensex 30 (India)	25,958.63	0.71	-5.60
SET (Thailand)	1,365.81	-1.13	-8.80
Shanghai SE Composite (Shanghai)	3,635.55	-0.34	12.39
Straits Times Index (Singapore)	2,884.69	-0.24	-14.28
Topix (Japan)	1,602.32	0.48	13.68
Nikkei 225 (Tokyo)	19,944.41	0.49	14.33
Taiwan Taiex Index (Taiwan)	8,484.90	1.18	-8.86
Ho Chi Minh Stock Index	590.40	-0.89	8.21
MSCI Asia ex Japan	515.44	0.22	-8.57

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	47,145.63	0.60	-5.72
MSCI Latin America	2,025.24	0.81	-25.75

Government Bonds -	Last	Net Chg	Net YTD Chg
10 Yr Benchmark (Yield/bid)	2.23	0.00	0.05
US Generic Govt 10-year	1.84	-0.04	0.09
UK Govt 10-year Note Generic	0.47	0.00	-0.07
German Govt Bonds 10-year	1.43	0.00	-0.46
Italy Govt Bonds 10-year	0.30	0.00	-0.03
Japan Govt Bonds 10-year	2.47	-0.03	0.19
Singapore Govt Bonds 10-year			

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	702.40	0.05	1.57
JP Morgan Asian Credit +	Holiday	Holiday	3.17
JP Morgan EMBI Eurobonds +	Holiday	Holiday	2.62
Citigroup US HY Market	809.82	0.02	-2.89
JP Morgan Asian HY Corp +	Holiday	Holiday	6.00

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.15

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	Holiday	Holiday	-21.55
Gold	1,072.11	-0.09	-10.58

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.94	0.17	-12.77
Yen	122.56	0.03	-2.63
Pound	0.66	0.08	-3.11
AUD	1.39	-0.57	-11.88
SGD	1.41	-0.09	-6.15

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

For more information contact: content@eastspring.com | T: +65 6349 9100

This document is produced by Eastspring Investments (Singapore) Limited and issued in:

Singapore and Australia (for wholesale clients only) by Eastspring Investments (Singapore) Limited (Company Reg. No: 199407631H), which is incorporated in Singapore, is exempt from the requirement to hold an Australian financial services licence and is licensed and regulated by the Monetary Authority of Singapore under Singapore laws which differ from Australian laws.

Hong Kong by Eastspring Investments (Hong Kong) Limited and has not been reviewed by the Securities and Futures Commission of Hong Kong.

United Arab Emirates by Eastspring Investments Limited which has its office at Precinct Building 5, Level 6, Unit 5, Dubai International Financial Center, Dubai, United Arab Emirates. Eastspring Investments Limited is duly licensed and regulated by the Dubai Financial Services Authority (DFSA). This information is directed at Professional Clients as defined by the Conduct of Business rulebook of the DFSA and no other person should act on it.

United States of America (for institutional clients only) by Eastspring Investments (Singapore) Limited (Company Reg. No. 199407631H), which is incorporated in Singapore and is registered with the U.S Securities and Exchange Commission as a registered investment adviser.

Luxembourg (for institutional and professional investors only) by Eastspring Investments (Luxembourg) S.A., Grand-Duchy of Luxembourg.

United Kingdom (for institutional and professional investors only) by Eastspring Investments (Luxembourg) S.A. - UK Branch, 125 Old Broad Street, London EC2N 1AR.

Chile (for institutional clients only) by Eastspring Investments (Singapore) Limited (Company Reg. No: 199407631H), which is incorporated in Singapore and is licensed and regulated by the Monetary Authority of Singapore under Singapore laws which differ from Chilean laws.

The afore-mentioned entities are hereinafter collectively referred to as Eastspring Investments.

This document is solely for information purposes and does not have any regard to the specific investment objective, financial situation and/or particular needs of any specific persons who may receive this document. This document is not intended as an offer, a solicitation of offer or a recommendation, to deal in shares of securities or any financial instruments. It may not be published, circulated, reproduced or distributed without the prior written consent of Eastspring Investments.

Past performance and the predictions, projections, or forecasts on the economy, securities markets or the economic trends of the markets are not necessarily indicative of the future or likely performance of Eastspring Investments or any of the funds managed by Eastspring Investments.

Information herein is believed to be reliable at time of publication but Eastspring Investments does not warrant its completeness or accuracy and is not responsible for error of facts or opinion nor shall be liable for damages arising out of any person's reliance upon this information. Any opinion or estimate contained in this document may be subject to change without notice.

Eastspring Investments (excluding JV companies) companies are ultimately wholly-owned / indirect subsidiaries / associate of Prudential plc of the United Kingdom. Eastspring Investments companies (including JV's) and Prudential plc are not affiliated in any manner with Prudential Financial, Inc., a company whose principal place of business is in the United States of America.

For more information contact: content@eastspring.com | T: +65 6349 9100