

**U.S. equity** markets were relatively unchanged on Friday as investors stayed away due to the Thanksgiving Holiday.

The majority of the **European markets** ended Friday's session with modest losses. The sharp sell-off in China dampened the mood among investors. Mining stocks were under pressure due to the China concerns and because of weakness in commodity prices

Most **Asian stocks** fell on Friday in response to a string of mostly weak data out of Japan and China and renewed tensions in the Middle East. Chinese stocks got pummeled once again on poor economic data and news of investigations into several major brokerages over suspected trading violations.

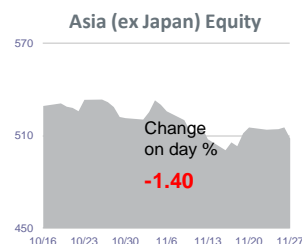
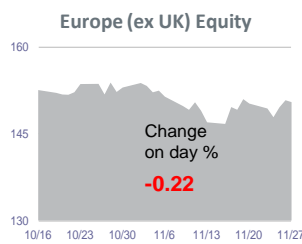
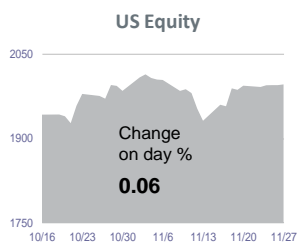
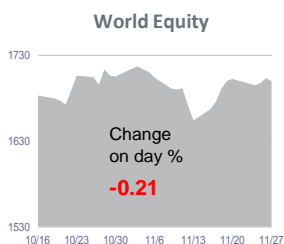
**Latin American** stocks sank on Friday, as shares in Brazil fell sharply amid concerns that efforts to fight corruption in the region's largest economy could derail efforts to address budget woes.

**US Bonds** pulled back near the unchanged line in an abbreviated trading session on Friday. Bond prices pulled back well off their early highs, although trading activity was somewhat subdued.

**The U.S. dollar** gain ground on its major trading partners as a rate December rate hike looms.

**Crude oil** ended sharply lower on Friday as the U.S. dollar index hit a fresh eight-month high, adding more pressure to an already oversupplied, bearish market.

**Gold prices** sunk to the lowest price in five-and-a-half years as geopolitical concerns couldn't offset a booming dollar.



Data as of

**November 27, 2015**

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	17,798.49	-0.08	-0.14
Nasdaq Composite	5,127.52	0.22	8.27
S&P 500	2,090.11	0.06	1.52
S&P 500 Volatility (Vix)	15.12	-0.46	-21.25
MSCI US	1,995.91	0.06	1.59

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,488.99	-0.28	10.89
FTSE 100 (UK)	6,375.15	-0.28	-2.91
DAX (Germany)	11,293.76	-0.24	15.18
CAC-40 (France)	4,930.14	-0.32	15.39
FTSE MIB Index (Italy)	22,575.18	-0.07	18.74
Ibex35 (Spain)	10,310.70	-0.21	0.30
MSCI Europe ex UK	150.39	-0.22	13.20

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,202.58	-0.16	-4.32
NZX 50 Index (New Zealand)	6,101.02	0.22	9.73
Hang Seng (Hong Kong)	22,068.32	-1.87	-6.91
Hang Seng China Enterprise Index	9,855.66	-2.50	-18.41
Jakarta Composite Index (Jakarta)	4,560.56	-0.79	-12.75
KLCI (Malaysia)	1,682.59	-0.03	-5.10
KOSPI (Korea)	2,028.99	-0.08	4.49
PSEI (Philippines)	6,927.07	-1.93	-4.20
BSE Sensex 30 (India)	26,128.20	0.65	-4.99
SET (Thailand)	1,363.13	-0.20	-8.98
Shanghai SE Composite (Shanghai)	3,436.30	-5.48	6.16
Straits Times Index (Singapore)	2,859.12	-0.89	-14.99
Topix (Japan)	1,594.45	-0.49	12.82
Nikkei 225 (Tokyo)	19,883.94	-0.30	13.73
Taiwan Taiex Index (Taiwan)	8,398.40	-1.02	-11.39
Ho Chi Minh Stock Index	582.86	-1.28	6.82
MSCI Asia ex Japan	508.21	-1.40	-9.85

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	45,872.91	-2.70	-8.27
MSCI Latin America	1,992.61	-1.61	-26.95

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.22	-0.01	0.05
UK Govt 10-year Note Generic	1.82	-0.03	0.06
German Govt Bonds 10-year	0.46	-0.01	-0.08
Italy Govt Bonds 10-year	1.40	-0.02	-0.49
Japan Govt Bonds 10-year	0.31	0.01	-0.02
Singapore Govt Bonds 10-year	2.47	0.00	0.19

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	702.84	0.06	1.64
JP Morgan Asian Credit +	192.52	0.00	3.18
JP Morgan EMBI Eurobonds +	574.60	-0.05	2.56
Citigroup US HY Market	809.74	-0.01	-2.90
JP Morgan Asian HY Corp +	243.13	-0.16	5.84

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	0.41	0.00	0.16

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	41.71	-0.19	-21.70
Gold	1,065.33	-0.63	-12.00

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.94	-0.19	-12.98
Yen	122.61	-0.04	-2.71
Pound	0.66	-0.24	-3.62
AUD	1.39	-0.16	-12.43
SGD	1.41	-0.27	-6.63

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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