

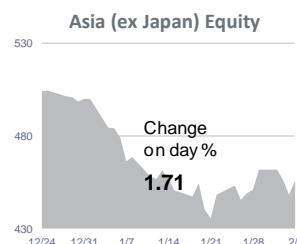
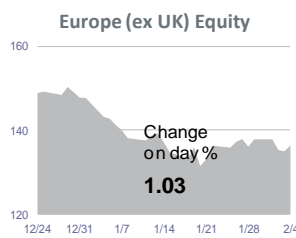
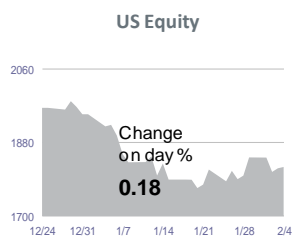
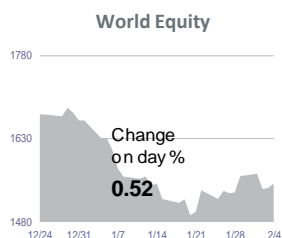
Asian stocks closed mostly higher with the exception of Japanese shares as the yen held near its strongest level in two weeks.

US markets turned in a relatively lackluster performance during trading on Thursday before ending the session modestly higher.

European markets ended Thursday's session with mixed results. A rebound in commodity prices provided a boost to the markets. However, mixed corporate earnings results and an European Commission growth downgrade limited gains. The European Commission on Thursday marginally downgraded its euro area growth and inflation projections as risks from the slowdown in China and other emerging markets, falling oil prices and the weak global trade escalate.

US Treasury yields closed lower on Thursday, hovering near a one-year low. It was fueled by a combination of the Treasury Department's announcement that it planned on shrinking its bond offerings, a falling US dollar and gyrations in the price of oil.

In currency markets, the Japanese yen held near its strongest level in two weeks. Rates on Japan's 10-year notes also extended a slide towards zero percent as the Bank of Japan moved towards negative interest rates.



Data as of

February 4, 2016

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	16,416.58	0.49	-5.79
Nasdaq Composite	4,509.56	0.12	-9.94
S&P 500	1,915.45	0.15	-6.29
S&P 500 Volatility (Vix)	21.84	0.88	19.93
MSCI US	1,820.45	0.18	-6.63

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	2,905.30	0.30	-11.09
FTSE 100 (UK)	5,898.76	1.06	-5.50
DAX (Germany)	9,393.36	-0.44	-12.56
CAC-40 (France)	4,228.53	0.04	-8.81
FTSE MIB Index (Italy)	17,626.04	1.23	-17.71
Ibex35 (Spain)	8,468.10	1.85	-11.27
MSCI Europe ex UK	136.32	1.03	-10.44

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	4,980.36	2.12	-5.95
NZX 50 Index (New Zealand)	6,137.71	0.07	-2.95
Hang Seng (Hong Kong)	19,183.09	1.01	-12.46
Hang Seng China Enterprise Index	7,974.40	1.48	-17.46
Jakarta Composite Index (Jakarta)	4,665.82	1.52	1.59
KLCI (Malaysia)	1,656.77	1.44	-2.11
KOSPI (Korea)	1,916.26	1.35	-2.30
PSE (Philippines)	6,652.83	2.01	-4.30
BSE Sensex 30 (India)	24,338.43	0.48	-6.81
SET (Thailand)	1,297.11	0.41	0.71
Shanghai SE Composite (Shanghai)	2,781.02	1.53	-21.42
Shanghai Shenzhen CSI 300 Index (A-shares)	2,984.76	1.23	-20.00
MSCI China Index (H-shares)^	50.85	1.11	-14.49
Straits Times Index (Singapore)	2,558.49	0.30	-11.25
Topix (Japan)	1,388.81	-1.24	-10.24
Nikkei 225 (Tokyo)	17,044.99	-0.85	-10.44
Taiwan Taiex Index (Taiwan)	Holiday	Holiday	-3.30
Ho Chi Minh Stock Index	542.15	0.57	-6.37
MSCI Asia ex Japan	455.75	1.71	-8.84

World Index	Last	% Chg	%YTD Chg
MSCI World Index	1548.86	0.52	-6.85

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	40,821.73	3.11	-5.83
MSCI Latin America	1,784.13	3.88	-2.50

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	1.84	-0.05	-0.43
UK Govt 10-year Note Generic	1.57	0.03	-0.39
German Govt Bonds 10-year	0.30	0.03	-0.33
Italy Govt Bonds 10-year	1.53	0.10	-0.06
Japan Govt Bonds 10-year	0.06	-0.01	-0.22
Singapore Govt Bonds 10-year	2.19	0.01	-0.40

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	715.77	-0.06	2.19
JP Morgan Asian Credit +	193.88	0.00	1.07
JP Morgan EMBI Eurobonds +	561.96	0.25	-0.28
Citigroup US HY Market	766.45	0.11	-2.69
JP Morgan Asian HY Corp +	240.55	0.14	-0.46

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.01

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	31.72	-1.73	-14.36
Gold	1,155.60	1.13	8.76

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.89	0.94	3.15
Yen	116.78	0.96	2.85
Pound	0.69	-0.09	-1.09
AUD	1.39	0.47	-1.25
SGD	1.40	1.16	1.44

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. ^MSCI China Index (H-shares): HKD. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Labor rates come from British Bankers Association. NA represents not available.

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