

FULLERTON LUX FUNDS

Société d'Investissement à Capital Variable – Société Anonyme

60 avenue John F. Kennedy
L-1855 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 148.899
(the "**Company**")

**NOTICE TO THE SHAREHOLDERS OF
FULLERTON LUX FUNDS – RMB BONDS
(THE "FUND")**

IMPORTANT NOTE

Where you have been advised in this letter to contact the relevant representative, or if you require further information on this letter, please contact the applicable representative below*:

Luxembourg: Please contact BNP Paribas, Luxembourg Branch at 60, avenue J.F. Kennedy, L-1855 Luxembourg, Grand-Duchy of Luxembourg by telephone, on +352 2696 2030, or by e-mail, to bp2s_tais_lu@bnpparibas.com.

Singapore: Please contact Fullerton Fund Management Company Ltd. at 3 Fraser Street, #09-28, DUO Tower, Singapore 189352, by telephone, on +65 6808 4688, or by email, to info@fullerton.com.sg. You may obtain a copy of the updated Singapore Prospectus for the Company, which is expected to be lodged with the Monetary Authority of Singapore on or around 22 August 2024.

**If no representative above appears applicable, please contact the distributor from whom you bought your shares for assistance.*

Luxembourg, 13 August 2024

Subject: Liquidation of the Fund

Dear Shareholder,

Notice is hereby given to you as Shareholder of the Fund of the decision of the board of directors of the Company (the "**Board of Directors**") to commence liquidating the Fund on 13 August 2024 (the "**Liquidation Date**").

Rationale for the Liquidation

The commercial perspectives including investor demand of the Fund have not been in line with the expectations of the Board of Directors. Therefore, in the interest of the Shareholders, it is impracticable or inadvisable to continue the Fund. In accordance with (i) Article 5 of the articles of incorporation of the Company and (ii) section "3.6 Details of shares", second paragraph of the "Rights on a winding-up" section, of the general part of the Company's prospectus (the "**Prospectus**"), the Board of Directors has decided that it is in the best interest of the Shareholders to liquidate the Fund.

Liquidation Process

The Board of Directors has decided to close the Fund to subscriptions, switches and redemptions from the date of this letter and to start liquidation of all positions in the Fund to cash with effect from the Liquidation Date.

The liquidation of the Fund will be completed on or around 5 September 2024 (the “**Last NAV Date**”). The final liquidation proceeds will be calculated based on the net asset value of the Fund on the Last NAV Date.

On or around the Last NAV Date, the Company will redeem all remaining Shares at a price reflecting the anticipated realisation and liquidation costs, free of any redemption charge. The proceeds will be sent to you in accordance with the payment instructions which we hold on file for your account.

Any liquidation or redemption proceeds which cannot be distributed to shareholders after the closure of the Fund will be deposited as soon as practicable on their behalf with the *Caisse de Consignation* in Luxembourg from where you can claim them at any time within 30 years, after which they will become the property of the state of Grand Duchy of Luxembourg.

Investment Policy

As from the Liquidation Date, the Fund may deviate from its investment policy and the investment restrictions imposed by Luxembourg law due to the liquidation process of the Fund.

Tax status

This liquidation might affect the tax status of your investment. We therefore recommend that you seek independent professional advice in these matters.

Terms not defined in this notice have the same meaning as in the Prospectus.

The liquidation of the Fund will be reflected in the Prospectus at the next opportunity.

Should you require further information, please contact your financial advisor.

Yours faithfully,

On behalf of the Board of Directors



Mark Yuen
Director



Fiona Loh
Director